

Superior Court of California

County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4240 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Brian McCabe

DATE: Thursday, October 15, 2020
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court will only conduct remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 19PR-00050

CASE NAME: In re The Maria De Jesus Delgado Trust Agreement
dated September 16, 2016, as Amended

THIS CASE IS SET FOR HEARING ON:

Continued from August 6, 2020 re: Petition by Beneficiary to:

- Compel a Trust Account from Trustee
- Shift the Burden of Proof for the Accuracy of the Account to the Trustee
- Enjoin Payment of Attorney's Fees and Trustee's Fees Except Upon Prior Court Approval
- Request that this Court Assume Jurisdiction to Determine the Controversy

RECOMMENDATION:

Continue hearing to November 13, 2020 for completed accounting review.

(continued on next page)

CASE#: 19PR-00058

CASE NAME: Estate of Dorothy Free

THIS CASE IS SET FOR HEARING ON:

Petition for First and Final Account and Final Distribution; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

RECOMMENDATIONS:

Appearance required.

CASE#: 20PR-00181

CASE NAME: Estate of Tony Rodrigues

THIS CASE IS SET FOR HEARING ON:

Petition for Letters Testamentary

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Amended Petition - #3(c) does not specify the street address, city and county of the decedent's residence at time of death.

RECOMMENDATIONS:

Appearance required.

(continued on next page)

CASE#: 20PR-00243

CASE NAME: In the Matter of the Frank Palazzo Trust, established under the Irrevocable Trust Agreement of Ralph Palazzo, Tony Melillo, Frank Palazzo, and Pat Palazzo, dated April 28, 1965.

THIS CASE IS SET FOR HEARING ON:

Verified Petition to Terminate the Frank Palazzo Trust

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

RECOMMENDATIONS:

Recommend approval.

CASE#: 20PR-00245

CASE NAME: In the Matter of Julio A. Sandino

THIS CASE IS SET FOR HEARING ON:

Petition for Order Authorizing Particular Transactions

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

RECOMMENDATIONS:

Recommend approval.